



# **Kalkine Professional**

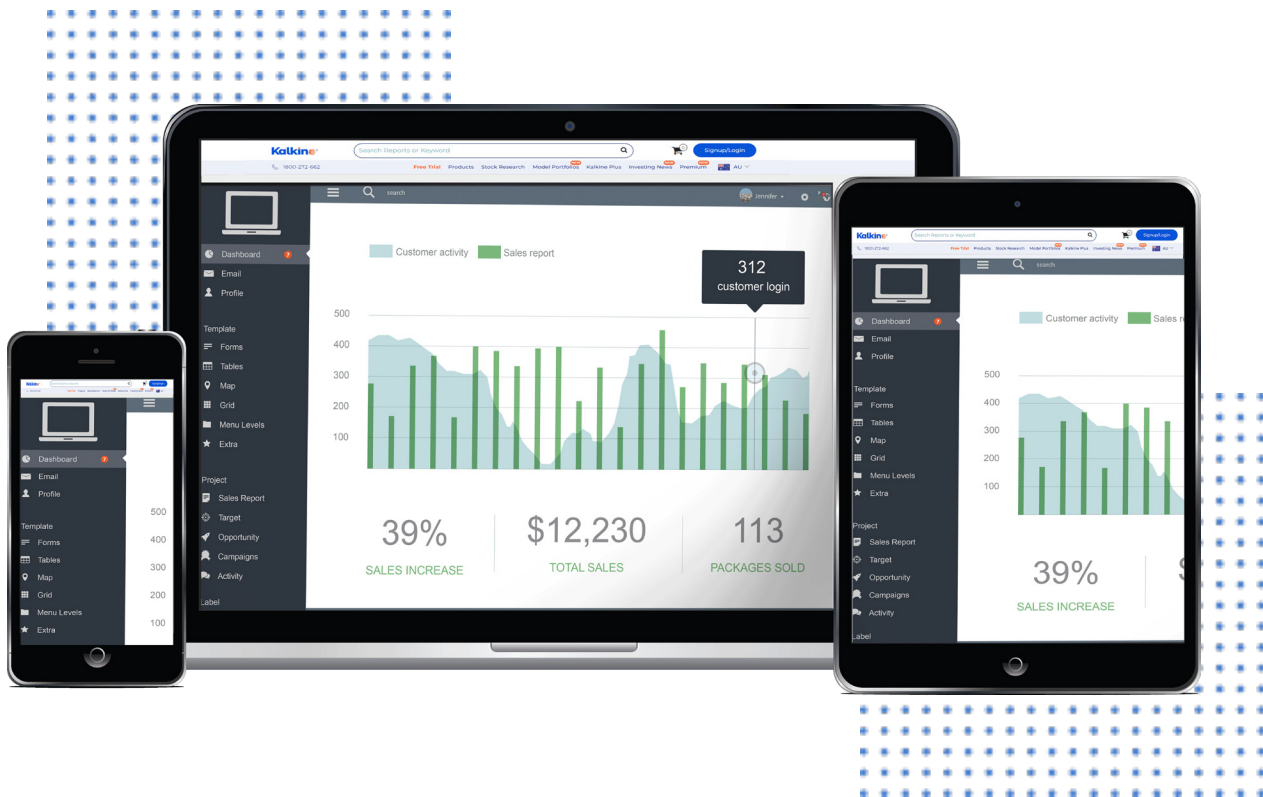
## **Powerful and Actionable Stock Research Solutions for Professionals**

# An Independent Equities Research Firm for Professionals

Kalkine Professional provides Equity Research solutions to Financial planners and industry professionals in varied sectors for intelligent decision making. The aim is to identify trending themes, and cover stocks in diverse sectors.

Kalkine's reports provide comprehensive fundamental and technical analysis on stocks typically with an objective to provide Buy, Sell or Hold recommendations as a general advice only.

**Kalkine's research services are present across 5 different geographies namely Australia, United States, United Kingdom, Canada and New Zealand.**



Company: ABC Group Ltd., Data Source: REFINITIV, Analysis by Kalkine Group

# Global Company Research



## Global Fully Charged Report



## American Tech Report



## Diversified Opportunities Report

Kalkine Professional provides access to diverse theme-based global company research reports, daily market updates, and commodity price updates, from a team of experienced professionals. The aim to identify new ideas and opportunities for investors in the stock market and our analysis provides actionable insights in the form of 'Buy', 'Sell' and Hold recommendations. Kalkine Professional is a one-stop shop for enhancing your stock market understanding. Look no further and get access to our subscription of daily, weekly, and or fortnightly research reports.

### Table of contents:

#### Section 1: Company Overview and Fundamentals

1.1: Company Overview

1.2: The Key Positives, Negatives, Investment Highlights and Risks

1.3: Top 10 Shareholders

1.4: Key Metrics

#### Section 2: Business Updates and Financial Highlights

2.1: Recent Business Updates

2.2: Financial Insights

#### Section 3: Key Risks and Outlooks

3.1: Key Risks

3.2: Company Outlook

#### Section 4: Stock Recommendation Summary

4.1: Price Performance and Technical Summary

4.2: Fundamental Valuation

#### Summary Table

Summary Table	MU
Average Volume	18.25mn
Shares Outstanding	1.09bn
Free Float	1.08bn
P/E (TTM) <sup>1</sup>	7.09
Market Cap	USD 59.91bn
EPS (TTM) <sup>1</sup>	USD 7.73
Annualised Dividend	USD 0.46
Annualised Dividend Yield (TTM) <sup>1</sup>	0.8%
Dividend ex-date	7-OCT-2022
Dividend pay-date	26-OCT-2022
ROE (TTM) <sup>1</sup>	18.51%

<sup>1</sup>Ratios such as P/E, EPS, Dividend Yield, ROE are on trailing twelve month basis, which are subject to change based on certain factors such as company performance and stock price changes.

#### 4.1: Price Performance and Technical Summary

##### Stock Performance

6-month (+23.01%)

1-year (+22.40%)



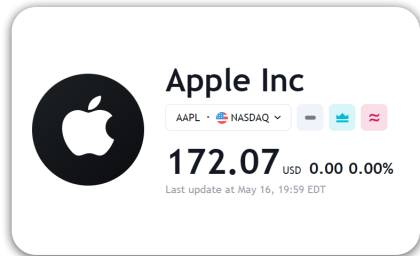
The stock is trading below the average of 52-week high price of USD98.45 and 52-week low price of USD48.45, providing an accumulation opportunity



MU Daily Technical Chart, Data Source: REFINITIV

# Gain Confidence with Kalkine Professional

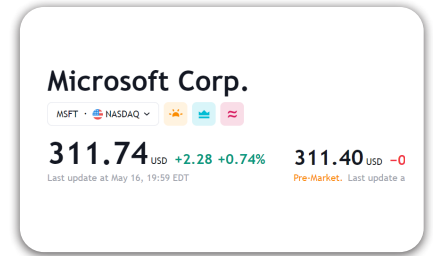
Getting access to global stock research covering varied themes, macro-micro environment with prudent risks-reward comparison has never been easy. Kalkine Professional is one of the most diversified equity research platforms which covers 1000+ stocks globally listed in Australia, New Zealand, United States, United Kingdom, and Canada.



**Apple Inc**  
AAPL · NASDAQ  
172.07 USD 0.00 0.00%  
Last update at May 16, 19:59 EDT



**HSBC Holdings, plc**  
HSBC · NYSE  
37.20 USD -0.96 -2.52% 37.39  
Last update at May 24, 19:28 EDT Pre-Market L



**Microsoft Corp.**  
MSFT · NASDAQ  
311.74 USD +2.28 +0.74% 311.40 USD -0  
Last update at May 16, 19:59 EDT Pre-Market. Last update a

Image Source: TradingView

## Our prudent stock screening process identifies trending opportunities


Kalkine Professional provides insights on quality stocks at reasonable prices as identified based on robust screening process. These screeners are developed in-house by the research team to identify sustainable and or growth-oriented business models typically providing stable dividends and return on equities for mid-to-long term scenarios.

Companies Data | Description

Screener Results :

Ticker Company Name	Close Price USD	Current Dividend Yield	Mean Consensus Rating	Consensus Mean Target Price USD	Analyst Coverage (Total)	Revenue Growth (5Y Avg)	Net Profit Growth (5Y Avg)	ROE (5Y Avg)	Historical Dividend Yield (5Y Avg)	Dividend Growth (5Y Avg)	Growth in Operating Cash Flows (LTM)	ROIC (LFY)	Current Price (% change from close price*)
COOL	7.4	3.20%	Buy	7.26	6	16.00%	17.00%	27.30%	3.30%	17.50%	23.20%	24.20%	7.22 (-2.46%) ↓
AMZN	3.65	4.50%	Hold	3.94	9	14.90%	41.40%	18.40%	4.10%	11.90%	10.90%	25.50%	3.61 (-1.1%) ↓
COOL	23.04	2.30%	Buy	24.34	17	11.90%	53.50%	30.50%	2.70%	15.90%	12.50%	11.50%	23.13 (0.39%) ↑

### Illustrative Momentum Score



Parameter	RSI (Daily)	RSI (Weekly)	21-Day SMA	10-Day SMA	Parabolic SAR (Daily)	MACD Histogram (Daily)
Value	52.74	39.80	0.340	0.310	0.265	0.0040
Trend Indication	↑	↓	↑	↑	↑	↑

**Observations:** The leading indicator RSI (14-period) is above the midpoint on the daily chart, indicating an upside momentum in the stock; however, the weekly RSI is below the midpoint. The current market price (CMP) is above the trend-following indicators 21-Period SMA, 10-Period SMA and Parabolic SAR, further supporting a positive bias. Moreover, the MACD histogram is also trading in positive territory.

Data Source: REFINITIV, Analysis: Kalkine Group; Note: Momentum score is based on certain criteria's been met for technical indicators such as Relative Strength Index (RSI), Simple Moving Average (SMA), Parabolic SAR, and MACD Histogram.



# Financial Data and Interactive Charting Interface for Quick Decision Making

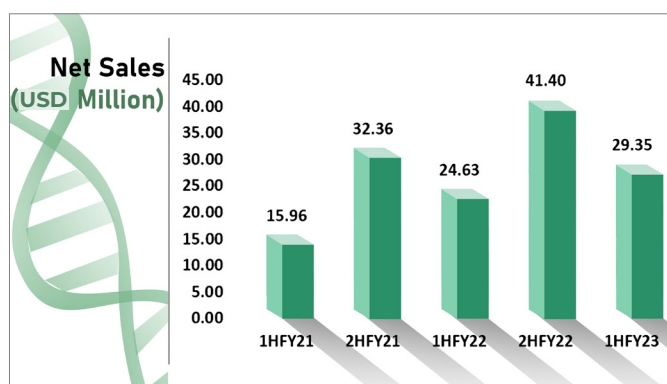
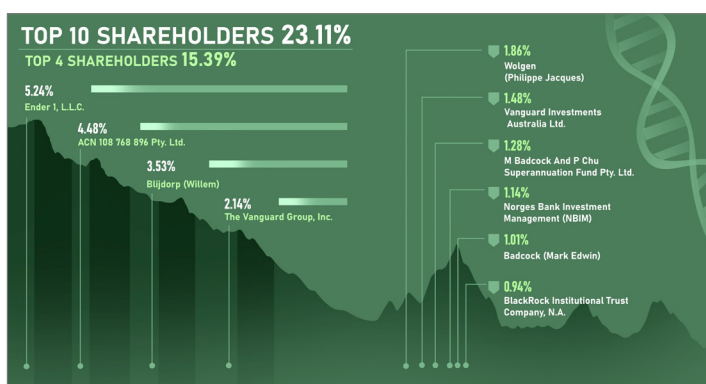
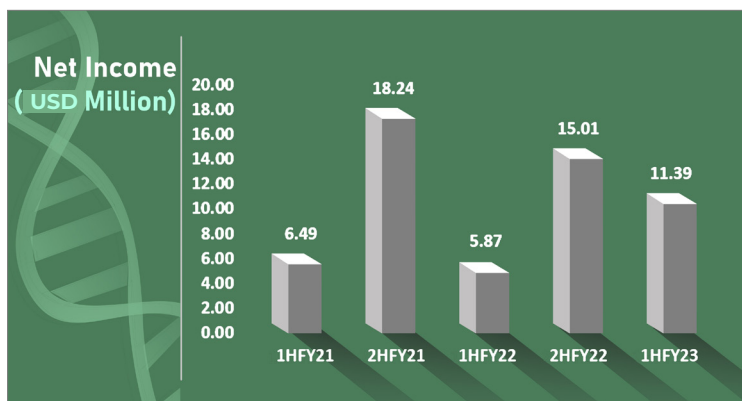
Kalkine's platform provides the company's financial data, related news, and announcements, along with an interactive charting capability to help its users gauge the current stock price action, visualize any short-term and long-term trading signals, and customize the chart by selecting trading indicators.



Breakdown	30/06/2022	30/06/2021	30/06/2020	30/06/2019	30/06/2018
Operating Revenue <sup>?</sup>	94.496B	81.895B	82.554B	83.85B	88.442B
Other Revenue <sup>?</sup>	2.029B	878.372M	1.02B	840.389M	324.38M
<b>Total Revenue <sup>?</sup></b>	<b>96.525B</b>	<b>82.774B</b>	<b>83.574B</b>	<b>84.72B</b>	<b>88.772B</b>
Interest Income <sup>?</sup>	117.579M	87.8M	88.439M	828.982M	428.882M
Interest Expenses <sup>?</sup>	-1.524B	-1.82B	-1.82B	-2.82B	-2.82B
Total operating expenses <sup>?</sup>	-37.126B	-32.82B	-32.82B	-32.82B	-32.82B
<b>EBITDA <sup>?</sup></b>	<b>59.399B</b>	<b>49.075B</b>	<b>50.754B</b>	<b>51.92B</b>	<b>55.62B</b>

# Detailed Financial & Company Insights

Kalkine Professional provides access to the key financial and operational data, shareholder data, key positives and negatives, and management insights on forward-looking statistics, upcoming events and risks associated.



## Technical Analysis

Our in-depth technical research provides proper entry and exit points, risk-reward scenarios, time-frames, and proprietary technical scores for short-term and swing trading opportunities.


Stock Recommendation Summary						
Rating	Entry Price# (at or above) USD	Target 1* USD	Target 2* USD	Stop Loss^ USD	Duration	Observation
Speculative Buy	0.36	0.42	0.45	0.31	4-6 Weeks	As per chart analysis, if the stock surpasses Target 2, prices can move within the range of GBP 0.45-0.50 levels

**Analysis: Kalkine Group; Note: Data as on 11 May, 2023**  
**#For entry price, kindly refer the entry price note below.**  
**\*Target Price can vary by +/- 1.5%**  
**^Stop-loss will be considered if prices close at or below the stop-loss level indicated above.**


# Tracking recent market events and trending sectors

Stay updated with recent news and events, expert analysis, and their impact on stock price, with Kalkine Professional.


### Quick Updates on Consumer Staples Space




**Food retailing has registered a 13<sup>th</sup> consecutive monthly uptick, primarily driven by rising food inflation.** Food retailing increased by nearly 1.0% MoM and stood at \$ 14.01bn in March 2023



**In March 2023, the household spending increased by 8.2% PcP on calendar adjusted basis.** Spending for services and goods increased by 11.4% and 4.8% PcP, respectively



**Spending on food rebounded with a 2.4% QoQ uptick following 4 consecutive dips in December 2022 quarter,** primarily attributed by gradual improvement in fruit and vegetable supply



**Businesses in cafes, restaurants & takeaway food services are passing through their cost inflation to consumers via price rises.** The cafes, restaurants & takeaway food services advanced by 1.5% MoM and stood at \$ 5.32bn

Source: Based on Industry Dataset Data Analysis: By Kalkine Group

### CONSTRUCTIVE INDICATORS

**On 10 May 2023, the government announced the 2023-24 budget, unfolding its agenda towards its investment portfolio.** \$ 61.4mn is expected to be funded to support the operation and establishment of the National Reconstruction Fund (NRF) corporation. Establishing the \$ 394.4mn Industry Growth Program may help small and medium enterprises (SMEs) to commercialize ideas and generate business growth.

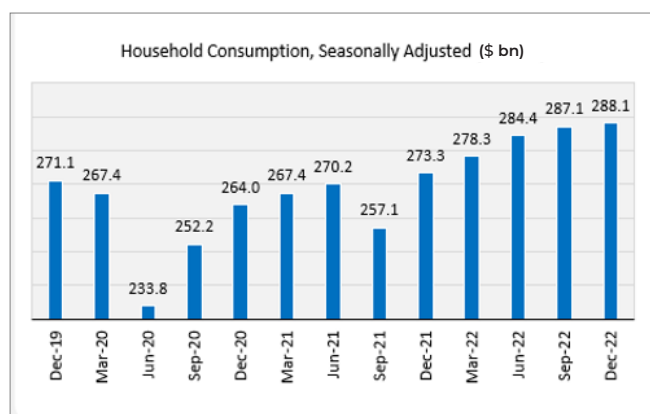
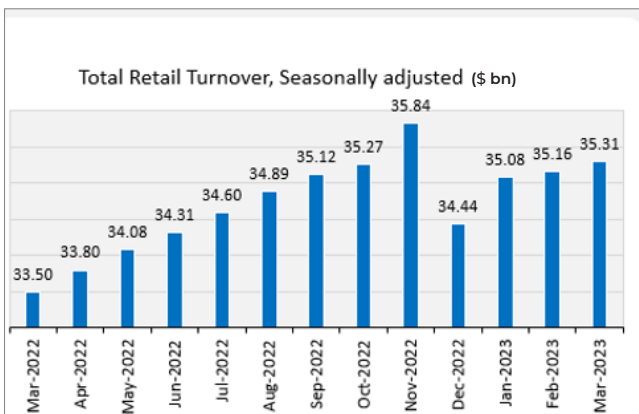
### GROWTH PROSPECTS

**An additional \$200mn is expected to replenish the Major Projects Business Case Fund (MPBCF) to develop strategically significant projects.** The Thriving Suburbs Program was funded with \$200mn over the two years from 2024-25 to address the shortfall in priority community infrastructure. The \$150mn Urban Precincts and Partnerships Program is expected to support the transformation investment

### KEY RISKS TO CONSIDER

**Total private new capital expenditure in the construction industry slipped by 13.3% QoQ and 9.9% PcP in the December 2022 quarter.** In March 2023, the seasonally adjusted estimate for the value of the total building slipped by 5.9% MoM. In December 2022, the total dwelling commencements declined by 6.7% QoQ and 21.9% PcP to 41,374 dwellings.

Source: Based on Industry Dataset Data Analysis: By Kalkine Group




Source: Based on Industry Dataset Data Analysis: By Kalkine Group

# To explore more, please get in touch with us!



## Free Demo can be Scheduled

Explore Kalkine Professional without any obligation by booking a free tour with one of our Client Service Managers.

 PHONE: +1 415-450-6569

 EMAIL: support@kalkine.com



## To activate a free 7-day trial

Get access to Kalkine Professional by just signing for a 7-days free trial.

<https://kalkine.com/kalkine-professional>



## Customer Support

As a part of your paid membership to “Kalkine Professional”, we provide subscribers the ability to call and speak to our representatives about any questions you may have about our services between the hours of 9:00 AM – 5:00 PM Monday to Friday. In summary, “Kalkine” is happy to answer calls regarding our published material, however, due to strict compliance requirements, we simply cannot answer questions related to your personal financial circumstances.


**Note:** The information given by Kalkine is general information or advice only. It does not take into account any of your personal objectives, circumstances or needs. Not all investments are appropriate for all people. If you do not feel confident making a decision based on our general recommendations, you should consider obtaining personal advice from an authorised adviser.







**Kalkine**<sup>®</sup>

Get access to  
**Kalkine Professional**  
Now!

 50 CALIFORNIA ST, SUITE 1500,  
SAN FRANCISCO, CA, UNITED  
STATES OF AMERICA, USA, 94111

 +1 415-450-6569  
 support@kalkine.com



**DISCLAIMER**

Kalkine Equities LLC., having Delaware File Number 4697384 is authorised to provide general advice only. The information on <https://kalkine.com/> does not take into account any of your investment objectives, financial situation or needs. Before you make a decision about whether to acquire a financial product, you should obtain the Product Disclosure Statement from the product issuer. You should consider the appropriateness of advice taking into account your own objectives, financial situation and needs and seek independent financial advice before making any financial decisions.

The link to our [Terms & Conditions](#) and [Privacy Policy](#) of our services have been provided for your reference.

Copyright © 2023 Krish Capital Pty Ltd. All rights reserved. No part of this website, or its content, may be reproduced in any form without our prior consent.